



# **1. EUROPEAN INSOLVENCY & RESTRUCTURING CONGRESS**

**8 - 10 FEBRUARY 2012**

**ALBERT HALL COMPLEX  
Avenue Eudore Pirmez 9 (entrance)  
1040 Brussels  
Belgium**



**Arbeitsgemeinschaft**  
**Insolvenzrecht und Sanierung**

# PROGRAMME

## 1. EUROPEAN INSOLVENCY & RESTRUCTURING CONGRESS

<b>Wednesday</b>	<b>8 February 2012</b>
19.30	<b>Welcome Evening in Radisson Blu Royal Hotel Brussels</b> Dinner-Speech
<b>Thursday</b>	<b>9 February 2012</b>
08.00 - 08.45	Bus shuttle from Radisson Blu Royal Hotel Brussels to Albert Hall (Last departure at 08.45)
09.15 - 09.30	<b>Welcome</b> Horst Piepenburg, Lawyer, Chairman of the German Bar Association DAV Working Group on Insolvency Law and Restructuring, Piepenburg & Gerling Rechtsanwälte, Dusseldorf
09.30 - 10.00	<b>Keynote Speaker</b> Klaus-Heiner Lehne MEP, Chairman of the European Parliament Legal Affairs Committee, Chair of the Conference of Committee Chairs, Lawyer Taylor Wessing
10.00 - 10.45	<b>An American in Brussels – An Outsider's View</b> Hon. Samuel L. Bufford, Distinguished Scholar in Residence, Dickinson School of Law, Penn State University, Pennsylvania
10.45 - 11.15	Coffee break
11.15 - 12.15	<b>The European Debt Crisis – The Greek Tragedy and its Continuation?</b> Prof. Dr. Dres. h.c. Hans-Werner Sinn, President of the ifo Institut, Munich
12.15 - 12.45	<b>Open Discussion</b>
12.45 - 14.00	Lunch
14.00 - 14.30	<b>Keynote Speaker</b> Dr. Viviane Reding European Commissioner Responsible for Justice, Fundamental Rights and Citizenship, Vice-President of the European Commission
14.30 - 17.30	<b>Workshop I:</b> <b>Restructuring of Troubled Money</b> The competing approaches of the different players in a capital and finance structure Panel Moderator: Peter H. Hoegen, Lawyer and Partner, Allen & Overy LLP, Frankfurt Panel: Paul Kuipers, Lawyer and Partner, Linklaters LLP, Amsterdam Laurent Rossetti, Co-Global Head, Lazard Restructuring Group, London Patrick d'Herouville, European Head of the Restructuring Team of BNP, Paris Wolfgang Biedermann, Managing Director, H.I.G. Capital, Hamburg
(15.30 - 16.00 coffee break)	
14.30 - 17.30	<b>Workshop II:</b> <b>Surviving Debtors – Rising from the Ashes</b> The different concepts of restructuring and insolvency proceedings in Europe Panel Moderator: Daniel F. Fritz, Lawyer and Partner, Hermann RWS, Frankfurt Panel: Nora Wouters, Lawyer and Partner McKenna, Long & Aldridge LLP, Brussels Patricia Godfrey, Lawyer and Partner, Nabarro LLP, London Marc Santoni, Lawyer and Partner, SCP Santoni & Associés, Paris Juan Ferré, Lawyer and Partner, PLUTA GmbH, Barcelona/Madrid
(15.30 - 16.00 coffee break)	

- 14.30 - 17.30  
(15.30 - 16.00 coffee break)
- Workshop III:  
Catch me if you can – Insolvency Tourism in Europe**  
The different systems of debt relief from London to Athens  
Panel Moderator: Prof. Dr. Heinz Vallender, Judge, Cologne  
Panel: Hildegard Allemand, Lawyer and Partner, Allemand & Kemperdick, Cologne  
Hans Mathijssen, Lawyer and Managing Partner, Willems Advocaten & Rechtsanwältte NV, Amsterdam  
Anton Smith, Senior Associate Solicitor, Geldards LLP, Nottingham  
George B. Bazinas, Lawyer and Partner, Bazinas Law Firm, Athens  
Pawel Kuglarz, Lawyer and Partner, Beiten Burkhardt, Warsaw
- 14.30 - 17.30  
(15.30 - 16.00 coffee break)
- Workshop IV:  
Bail out plans for banks – Between the devil and the deep blue sea**  
The different approaches to bank restructuring in Europe  
Panel Moderator: Rutger Schimmelpenninck, Lawyer and Partner, Houthoff Buruma, Amsterdam  
Panel: Philip Wood, Lawyer and Senior Partner, Allen & Overy LLP, London  
Marie-Luise Graf-Schlicker, Federal Ministry of Justice, Berlin  
Jean-Christophe Cabotte, ACP Banque, Paris  
Dr. Paolo Castagna, Head of Restructuring of HypoVereinsbank AG, Munich
- 17.30 - 18.00  
Bus shuttle from Albert Hall to Radisson Blu Royal Hotel Brussels
- 19.00  
**Festive evening in the restaurant Belga Queen Brussels**  
In a landmark building dating from the 18th century (previously housing the Hôtel de la Poste and then the Crédit du Nord bank) Antoine Pinto created an establishment breaking away from the traditional brasserie, elbow-to-elbow style. Contemporary architecture and gastronomy meet each other in an amazing way. At Belga Queen the Belgian cuisine is adapted to today's taste, lightened and given a very national touch through the addition of beer to numerous dishes.

**Friday 10 February 2012**

- 08.00 - 08.45  
Bus shuttle from Radisson Blu Royal Hotel Brussels to Albert Hall (Last departure at 08.45)
- 09.15 - 09.30  
**Opening remarks**  
Horst Piepenburg, Chairman of the German Bar Association DAV Working Group on Insolvency Law and Restructuring
- 09.30 - 10.45  
**Plenary discussion:  
Reports on the workshops**  
Peter H. Hoegen, Lawyer, Frankfurt  
Daniel F. Fritz, Lawyer, Frankfurt  
Prof. Dr. Heinz Vallender, Judge, Cologne  
Rutger Schimmelpenninck, Lawyer, Amsterdam
- 10.45 - 11.15  
Coffee break
- 11.15 - 12.15  
**Cross border rescue plans and other group insolvency issues**  
Robert van Galen, Lawyer and Partner, Nauta Dutilh N.V., Amsterdam
- 12.15 - 12.45  
**EIR – Where is the European Commission heading?**  
Jérôme Carriat, Directorate General Justice of the European Commission
- 12.45 - 13.00  
**Closing remarks**  
Horst Piepenburg, Lawyer, Chairman of the German Bar Association DAV Working Group on Insolvency Law and Restructuring, Piepenburg & Gerling Rechtsanwälte, Dusseldorf
- 13.00 - 13.30  
Bus shuttle from the Albert Hall to Radisson Blu Royal Hotel Brussels

## Information for participants

### Locations:

Conference: Albert Hall Complex, Avenue Eudore Pirmez 9 (entrance), 1040 Brussels, Belgium

Welcome Evening: Radisson Blu Royal Hotel Brussels, Rue Fossé-aux-Loups 47, 1000 Brussels, Belgium

Festive Evening: Restaurant Belga Queen, Rue Fossé aux Loups 32, 1000 Brussels, Belgium

### Conference language:

The conference language is English.

### Conference fee:

€ 540.00 (incl. 21 % Belgian VAT) participation fee for the lectures including conference materials, lunch and coffee

€ 60.00 (incl. 21 % Belgian VAT) participation fee for the welcome evening including food and drinks

€ 120.00 (incl. 21 % Belgian VAT) participation fee for the festive evening including food and drinks

### Registration:

Please complete and return the enclosed registration form. You will receive a written confirmation of your registration together with our invoice.

### Hotel accommodation:

Radisson Blu Royal Hotel Brussels\*\*\*\*, Rue Fossé-aux-Loups 47, 1000 Brussels, Belgium,  
phone: +32 2 219 28 28, [www.radissonblu.com](http://www.radissonblu.com)

Brussels Marriott Hotel\*\*\*\*, Auguste Ortsstraat 3, 1000 Brussels, Belgium  
phone: +32 2 516 90 90, [www.marriottbrussels.com](http://www.marriottbrussels.com)

Hotel Metropole\*\*\*\*, 31, place de Brouckère, 1000 Brussels, Belgium  
phone: +32 2 217 23 00, [www.metropolehotel.com](http://www.metropolehotel.com)

Hotel Novotel Brussels Centre Tour Noire\*\*\*\*, Rue de la Vierge Noire 32, 1000 Brussels, Belgium  
phone: +32 2 505 50 50, [www.novotel.com](http://www.novotel.com)

Hôtel The Dominican\*\*\*\*, Rue Léopold 9, 1000 Brussels, Belgium  
phone: +32 2 203 08 08, [www.thedominican.be](http://www.thedominican.be)

Méridien Bruxelles Hotel\*\*\*\*, Carrefour de l'Europe 3, 1000 Brussels, Belgium  
phone: +32 2 548 42 11, [www.starwoodhotels.com](http://www.starwoodhotels.com)

Sandton Brussels Centre\*\*\*\*, Parochiaansstraat 15-27, 1000 Brussels, Belgium  
phone: +32 2 274 08 10, [www.sandton.eu](http://www.sandton.eu)

More hotels: [www.hrs.com](http://www.hrs.com)

### Certificate of attendance:

A certificate of attendance will be sent automatically, provided you have confirmed your presence in the lists of attendance (mornings and afternoons).

### Cancellation /Refund:

Any cancellation or changes must be received in writing by letter, fax or e-mail. Telephone cancellations and changes are not accepted. The following conditions apply to all refunds:

- a. Registrations cancelled more than 14 days before the conference will be refunded 95% of the fees.
- b. Registrations cancelled less than 14 but more than 5 days before the conference will be refunded 50% of the fees.
- c. Registrations cancelled less than 5 days before the conference will not be eligible for a refund.

### Information / Enquiries:

Conference office of the Working Group on Insolvency Law and Restructuring  
Deutsche **Anwalt** Akademie - jurEvent, Antonia Renond, Littenstrasse 11, 10179 Berlin, Germany  
phone: +49 30 72 61 53 181, fax: +49 30 72 61 53 188, e-mail: [renond@anwaltakademie.de](mailto:renond@anwaltakademie.de)

**Registration Form**  
**1. EUROPEAN INSOLVENCY & RESTRUCTURING CONGRESS**  
**8 – 10 February 2012**

Please complete the form and return by e-mail (renond@anwaltakademie.de)  
or fax (+49 30 72 61 53 188) to the conference office before 25 January 2012

**Personal information:**

Surname .....

Title and first name .....

Profession .....

Institution / Firm .....

Postal address .....

Postal code ..... City .....

Country .....

Phone ..... Fax .....

Email .....

**Programme attending:**

- I will attend the 1. European Insolvency & Restructuring Congress from 8 - 10 February 2012  
€ 540.00 per person (incl. 21 % Belgian VAT)  
  
There will be 4 workshops on Thursday, 9 February 2012. Please select one of them:
  - Workshop I: Restructuring of Troubled Money
  - Workshop II: Surviving Debtors – Rising from the Ashes
  - Workshop III: Catch me if you can – Insolvency Tourism in Europe
  - Workshop IV: Bail out plans for banks – Between the devil and the deep blue sea
- I will attend the welcome evening on Wednesday, 8 February 2012. I will be accompanied by \_\_\_\_  
person/s € 60.00 per person (incl. 21 % Belgian VAT) incl. food and drinks
- I will attend the festive evening on Thursday, 9 February 2012. I will be accompanied by \_\_\_\_ person/s  
€ 120.00 per person (incl. 21 % Belgian VAT) incl. food and drinks

**Special dietary requirements:**

- None     Vegetarian     No beef     No pork     No sea food     Other:.....

I've read and hereby accept the information for participants and in particular the terms and conditions relating to cancellation.

Date, Signature .....